



GOOD MORNING

Have Good Trading Day

MONDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

0.14 INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31213.59	-317.74	-1.01
NIFTY	9710.80	-109.45	-1.11

-0.72 INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	31.18	+2.80
HDFCBANK	93.60	-0.93
ICICIBK	8.90	+1.25
INFY	15.49	+1.11
TATA MOTOR	29.40	+0.03
WIPRO	6.16	+0.49

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	-1943.86
FIIs Index Future	-1407.58
FIIs Index Options	+528.92
FIIs Stock Future	-88.16
FIIs Stock Options	-139.85
DII's Eq (Provisional)	+2016.84

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.1693
EURO	75.4567
YEN 100	58.7600
GBP	83.2661

TOP STORY

- Overseas Investment Company (Mauritius) Limited subsidiary of Mahindra & Mahindra, has agreed to sell its entire shareholding of 51% in Mahindra Yueda Yancheng Tractor Company Ltd ('MYYTCL')
- Vinati Organics board of directors approve buyback proposal for purchase of 2,00,000 equity shares (0.39%) through tender route
- Tata Power may hive off strategic engineering divison
- DLF's 40% stake sale in rental arm to GIC enters final lap
- Arvind arm syntel signed a deal to buys two enkay tech units
- Mercator planning to hive off its dredging business and raise 200mn\$
- Adani Ports and JSW in race to buy APM's Gateway terminals stake
- Bajaj Finance hires 3 I-banks for 700mn\$ Qip
- Cadila Health: Zydus Gets US FDA Nod For Mesalamine Suppositories Of Rectal Use

MARKET PULSE

0.14 GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21858.32	+14.31	+0.07
NASDAQ	6256.56	+39.68	+0.64
NIKKEI	19552.00	-177.74	-0.90
HANG SENG	27168.50	+291.99	+1.09
SGX NIFTY	9784.00	+57.50	+0.59

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	48.80	-0.04
NATURAL GAS	3.003	+0.37
GOLD	1293.49	-0.04
SILVER	17.073	+0.02
COPPER	2.909	-0.21

WORLD EVENTS	
CNY	: Industrial Production y/y

RESULT TODAY	
<ul style="list-style-type: none"> ALEXANDER, APOLLOHOSP, BAJAJHIND, COALINDIA, DBREALITY, DREGECORP, FRONTIER, HPL, INFIBEAM, JAIIND, JAIHINDPRO, JAINIRRI, MTNL, NBCC, RAMKY, RUCHISOYA, SONATASOFTW, SPECTRA, TATA POWER, 	



NIFTY CHART



MARKET COMMENTARY

The market ended in the negative territory for the fifth consecutive trading session wherein Nifty and Sensex ended at their one-month closing low level. Nifty closed at 9,711 level, down by 108 points while Sensex closed at 31,224 level, down by 307 points on Friday. Nifty breached 9,700 mark during the day to touch its intraday low of 9,685 level. Reliance and State Bank of India were top draggers for Nifty. All sectoral indices except pharma closed in the negative territory.

On the broader markets, BSE Mid-cap and BSE Small-cap indices witnessed choppy trade. After witnessing a gap-down opening, they moved to positive territory for some time in the afternoon but then they ended in the negative territory. BSE Mid-cap index closed at 14,726 level, down by 29 points or 0.2% while BSE Small-cap index closed at 15,064 level, down by 6 points or 0.04%.

Bank Nifty ended at 23,985 level, down by 231 points or 0.96%. State Bank of India announced disappointing Q1FY18 results which led to down in the stock price. It closed at Rs 280.35 per share, down by Rs 16.35 per share or 5.51%.

Nifty likely to trade in the range of 9765-10025.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9710.80	9765.25	9712.22	9649.35	9610.65	9882.25	9946.65	9998.26	10025.31
USDINR	64.045	64.032	64.021	64.011	63.989	64.072	64.086	64.121	64.213



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUBEX	AKG FINVEST LIMITED	S	10,320,000	8
COMCL	A SRIARJUN	B	55,000	23.9
DASL	ASHABEN PATEL	S	20,000	26.96

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
WINSOME	CAPSTON CAPITAL PARTNERS	BUY	400000	1.95
BANSAL	NARENDER KUMAR	BUY	152000	48.04
SUREVIN	HEM FINLEASE PVT. LTD.	BUY	42000	40.01

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, DLF, JISLJALEQS, FORTIS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1761	1741	1722	1767	1787	1813
ADANI PORTS	383	379	376	382	386	389
AMBUJACEM	263	261	259	265	267	271
ASIANPAINT	1144	1127	1110	1138	1155	1166
AUROPHARMA	705	679	652	695	721	737
AXISBANK	490	482	474	488	495	501
BAJAJ-AUTO	2788	2759	2730	2779	2808	2827
BANKBARODA	142	139	135	145	148	154
BHARTIARTL	415	410	406	414	418	422
BHEL	125	122	120	124	127	128
BOSCH LTD	22623	22051	21479	22831	23403	24184
BPCL	484	474	463	483	493	503
CIPLA	541	523	505	544	562	582
COALINDIA	236	233	230	237	240	243
DRREDDY	2011	1932	1852	1981	2060	2110
EICHERMOT	29627	29142	28656	29621	30106	30586
GAIL	369	359	348	366	376	384
HCLTECH	872	862	851	875	886	900
HDFC	1695	1681	1667	1695	1709	1723
HDFCBANK	1749	1734	1719	1746	1761	1773
HEROMOTOCO	3841	3799	3757	3839	3881	3920
HINDALCO	221	214	208	225	231	242
HINDUNILVR	1153	1139	1126	1157	1171	1188
ICICIBANK	287	282	276	286	291	295
IDEA	86	85	83	87	88	90
INDUSINDBK	1625	1605	1585	1619	1640	1654
INFRA TEL	382	378	373	381	385	388
INFY	988	973	957	985	1000	1012
ITC	272	270	268	272	274	276
KOTAKBANK	992	978	964	988	1002	1012
LT	1132	1123	1115	1134	1142	1153
LUPIN	941	922	904	939	957	973
M&M	1348	1330	1312	1358	1376	1404
MARUTI	7457	7380	7303	7457	7534	7611
NTPC	169	167	164	170	172	175
ONGC	160	158	157	160	162	164
POWERGRID	219	214	209	217	222	226
RELIANCE	1546	1526	1506	1553	1573	1600
SBIN	280	271	261	287	296	312
SUNPHARMA	450	442	434	453	460	471
TATAMOTORS	375	362	350	371	383	391
TATAMTRDVR	223	216	209	220	227	231
TATAPOWER	77	76	75	77	77	78
TATASTEEL	597	590	583	598	605	613
TCS	2496	2474	2453	2505	2526	2557
TECHM	403	398	394	406	410	417
ULTRACEMCO	3923	3852	3781	3913	3984	4045
VEDL	279	272	265	283	290	301
WIPRO	290	287	284	291	294	298
YESBANK	1739	1709	1678	1733	1764	1788
ZEEL	505	499	492	509	515	526



NSE CIRCULARS

NSE Download Ref No. : NSE/ SURV/35559: Trade for Trade - Sintex Plastics Technology Limited (SPTL) W.E.F. August 23, 2017

NSE Download Ref No. : NSE/ SLBS/35563: Timings of pay-in/pay-out for multiple Settlements scheduled on August 18, 2017

NSE Download Ref No. : NSE/ MFSS/35564: Multiple settlements on account of settlement holiday on

NSE Download Ref No. : NSE/ CML/35589: Suspension of trading in units-on account of interval scheme -Birla Sun Life Asset Management Company Limited, ICICI Prudential Asset Management Company Limited, LIC Mutual Fund Asset Management Limited.

NSE Download Ref No. : NSE/ COMP/35584: Withdrawal of trading rights of member with immediate effect.

NSE Download Ref No. : NSE/ SURV/35586: Securities Appellate Tribunal (SAT) directions with respect to securities moving out of GSM stage VI w.e.f. August 14, 2017

NSE Download Ref No. : NSCCL/CMPT/35587: Revised - Exclusion of Futures & options Contr acts in S&P500 and DJIA

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
SONASTEER	14-Aug-17	Annual General Meeting/Dividend - Re 0.50 Per Share
WEIZFOREX	14-Aug-17	Annual General Meeting/Dividend - Rs 3/- Per Share
AGRITECH	14-Aug-17	Annual General Meeting
CHENNPETRO	14-Aug-17	Annual General Meeting/Dividend - Rs 21 Per Share
CLEDUCATE	14-Aug-17	Annual General Meeting
PILANIINVS	14-Aug-17	Annual General Meeting/Dividend - Rs 25/- Per Share
FLEXITUFF	14-Aug-17	Annual General Meeting
MOTHERSUMI	14-Aug-17	Annual General Meeting/Dividend - Rs 2 Per Share
WEIZMANIND	14-Aug-17	Annual General Meeting/Dividend - Re 0.50 Per Share
LTi	14-Aug-17	Annual General Meeting/Dividend - Rs 9.70 Per Share
INDNIPPON	14-Aug-17	Annual General Meeting
CUB	14-Aug-17	Annual General Meeting/Dividend - Re 0.30 Per Share
LIBERTSHOE	14-Aug-17	Annual General Meeting
NAVKARCORP	14-Aug-17	Annual General Meeting
NATHBIOGEN	14-Aug-17	Annual General Meeting
PRICOLLTD	14-Aug-17	Annual General Meeting/Dividend - Re 1/- Per Share
RBL	14-Aug-17	Annual General Meeting/Dividend - Rs 9/- Per Share
ADFFOODS	14-Aug-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
BEL	14-Aug-17	Annual General Meeting/Dividend - Rs 1.05 Per Share
SIL	14-Aug-17	Annual General Meeting/Dividend - Re 0.75 Per Share
TECHIN	14-Aug-17	Annual General Meeting
TVSSRICHA	14-Aug-17	Annual General Meeting/Dividend - Rs 50.70 Per Share



- **Gold (Spot Dollar) major support = \$1263/\$1233 & Resistance = \$1312/\$1348.**
- **Crude oil range->\$43 to \$53.**

- **U.S. Stocks Rebound, Dollar Down on Inflation Data: Markets Wrap:** - U.S. stocks halted a three-day slide, volatility eased and Treasuries slipped as markets began to stabilize after a week of verbal sparring between the U.S. and North Korea. The dollar fell after American inflation remained subdued.

- **U.S. crude prices move lower on fresh over-supply worries:** - U.S. oil moved lower on Friday, as fresh concerns over rising supplies surfaced following the release of the Organization of the Petroleum Exporting Countries' monthly report on Thursday. U.S. crude futures for September delivery were down 0.76% at \$48.20 a barrel, the lowest since July 26. Oil prices dropped after OPEC reported another rise in production in July, as exempt producers – Nigeria and Libya – and top exporter Saudi Arabia increased output. This OPEC report stoked fears that OPEC and its allies' may not be able to stem the glut in supplies by only curbing production, offsetting optimism from the prior session, when crude prices snapped a two-day losing streak, following bullish U.S. inventory data.

- **Gold prices at 2-month highs as geopolitical tensions escalate:** - Gold prices were hovering at two-month highs on Friday, as mounting tensions between the U.S. and North Korea continued to support strong demand for safe-haven assets. The precious metal remained supported as tensions escalated between Washington and Pyongyang after U.S. President Donald Trump warned the peninsula on Thursday against attacking Guam or U.S. allies.

PRECIOUS METALS:

TRENDS & OUTLOOK – DATE: 14-Aug- 2017

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	28699	28920	29195	29472	29770
SILVER (Sept)	36700	37900	39150	40345	41786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	399	405	411	418	423
ZINC (Aug)	179.55	182.10	185.65	189.70	193.50
LEAD (Aug)	141.55	145.20	148.90	152.70	156.65
NICKEL (Aug)	648	666	684	705	725

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2910	3000	3110	3232	3345
NATURAL GAS (Aug)	180	186	192	199	205

Prelim GDP q/q of JPY, Industrial Production y/y and Fixed Asset Investment ytd/y of China.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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